# Airline Business

# **BRAND REPORT**

## FOR THE 6 MONTH PERIOD ENDED JUNE 2021



No attempt has been made to rank the information contained in this report in order of importance, since BPA Worldwide believes this is a judgment which must be made by the user of the report.

DVV Media International Ltd. Chancery House, 1st Floor St Nicholas Way Sutton, Surrey, SM1 1JB United Kingdom www.flightglobal.com www.dvvmedia.com airlinebusiness@flightglobal.com AIRLINE BUSINESS is a monthly international magazine for senior airline management. It deals with management issues, including corporate strategy, alliances, marketing, cost control, yields, financial performance and labour. The magazine includes several annual surveys, including the Airline Top 100 Ranking (August), Airports Top 100 ranking (June), Top 50 lessors ranking (February) and Airline Alliances (September). Airline Business runs specialist industry events, namely Network and Airline Distribution, focused on bringing expert audiences together to discuss strategic issues.

# **MAGAZINE CHANNEL FORMAT - PRINT AND DIGITAL ISSUES**

**AIRLINE BUSINESS** is produced in print and digital formats. The editorial for the print copy is the same for all recipients. The digital format is written and designed for the digital reading experience, accessed by a computer, mobile phone, or tablet. Digital formats may include features such as videos and surveys allowing for user interaction with the brand.

#### **FIELD SERVED**

**AIRLINE BUSINESS** serves the field of mainline & national carriers/regional carriers/fleet air taxis/cargo carriers/charter carriers/low cost airlines, business aviation, and other airline operators, as well as airports and service providers, aerospace manufacturing and services, finance, leasing, insurance, defense, government/regulatory/alliances/associations, air travel services, training, education, people & recruitment, as well as other related industries and services as described within paragraph 3a herein.

## **DEFINITION OF RECIPIENT QUALIFICATION**

Qualified recipients are chairmen, chief executive officers, chief financial officers, chief operations officers, partners, managing directors, other directors, associates, vice-presidents, deputy/assistant CEO/COO/CFO's, deputy/assistant MD's, deputy directors, senior vice presidents, vice presidents, general managers, managers, analysts/planners, heads of department, consultants, chief pilots/chief engineers, lecturers, librarians and other personnel in the above field.

# **CHANNELS**

## AIRLINE BUSINESS PRINT AND DIGITAL MAGAZINE



# **EXECUTIVE SUMMARY**

Below are the average contacts per occurrence, including frequency per period reported.

	Non-Paid	Paid	Average
AIRLINE BUSINESS PRINT AND DIGITAL MAGAZINE Unique Total* (2 issues in the period)	20,015	201	20,216
a. Print	8,999	192	9,191
b. Digital	18,634	44	18,678

(See Paragraph 3b for Source)

<sup>\*</sup>Unique Total represents unique recipients, not the sum of Print and Digital.

	Non-Qualified Not Included Elsewhere	Copies	
Other P	Paid Circulation	-	
Advertis	ser and Agency	-	
Allocate	ed for Trade Shows and Conventions		
All Othe	er	-	
	TOTAL	-	

	Total Q	ualified	Qualified	Non-Paid	Qualifi	ed Paid
Qualified Circulation	Copies	Percent	Copies	Percent	Copies	Percent
ndividual	20,191	99.9	20,015	99.0	176	0.9
ponsored Individually ddressed	-	-	-	-	-	-
Membership Benefit	-	-	-	-	-	-
Multi-Copy Same ddressee	25	0.1	-	-	25	0.1
ingle Copy Sales	-	-	-	-	-	-
TOTAL QUALIFIED CIRCULATION	20,216	100.0	20,015	99.0	201	1.0

2. QUALIFIED CIRCULATION BY ISSUES FOR	PERIOD		
2021 Issue	Print	Digital	Unique Total Qualified*
February/March	9,192	18,686	20,231
April/May	9,190	18,669	20,201
*Unique Total Qualified represents unique reci	pients, not the sum of Print and Digital.		

# 3a. BUSINESS/OCCUPATION BREAKOUT OF QUALIFIED CIRCULATION FOR ISSUE OF APRIL/MAY 2021 This issue is 0.1% or 30 copies below the other issue reported in Paragraph 2.

Business and Industry	Unique Total Qualified*	Percent of Total	Print	Digital
. Airlines	·			
Major/Mainline Carrier	4,469	22.1	1,700	4,187
Regional Carrier	905	4.5	315	824
Leisure/Charter (Note 1)	1,053	5.2	470	985
Cargo	806	4.0	437	752
Low Cost Carrier	385	1.9	92	363
Business Aviation	1,500	7.4	1,297	1,434
Other Airline Operator	333	1.7	120	325
Sub-Total - Airlines	9,451	46.8	4.431	8,870
2. Non Airlines	9,451	40.6	4,431	0,010
Airports and Airport Service Providers:				
Airports	1,807	8.9	1,087	1,649
Ground Handling	135	0.7	81	134
Air Traffic Control	82	0.4	34	81
Other Airport Services	119	0.6	35	118
Aerospace Manufacturing and Services:	1.045	F 2	470	4.045
Aerostructures and Airframe assembly (Note 2)	1,045	5.2	179	1,015
Engines	543	2.7	136	522
Components/Materials	494	2.4	202	487
Avionics/Connectivity	250	1.2	64	247
Aircraft Interiors	163	0.8	78	158
ATC/Ground Systems (Note 3)	224	1.1	48	194
Defence Systems	130	0.6	27	130
Maintenance/Repair/Overhaul & Spares:				
MRO & Aftermarket (Note 4)	583	2.9	239	524
Airline Engineering Department	137	0.7	130	131
Spares, parts, distribution & support	139	0.7	118	137
Finance/Leasing/Insurance:		•	-	
Banking/Finance	453	2.2	292	414
Leasing	365	1.8	210	337
Insurance	131	0.7	88	121
Legal	126	0.6	71	119
Defence:	120	0.0	1 ±	119
Air Force/Army/Navy	26	0.1	22	25
	12	0.1	11	12
Other Defence & Security forces	12	0.1	11	12
Government/Regulatory/Alliance/Association:	242	4.7	457	200
Government	342	1.7	157	308
Regulatory	26	0.1	26	26
Alliance/Association	325	1.6	111	295
Air Travel Services:				
Air Service Provider	369	1.8	328	360
General Sales Agent (Note 5)	289	1.4	64	252
Technology/IT	112	0.6	101	105
Travel Services/On-line Travel Agents	434	2.2	166	375
Training/Education/People & Recruitment:				
Training	120	0.6	107	116
Training Systems Providers	19	0.1	15	18
Recruitment	12	0.1	11	12
Education	175	0.9	61	149
Other Related Industries and Services:	110	0.5	01	T-40
	1,363	6.7	270	1.184
Other Sub Total Non Airlines			-	
Sub-Total – Non Airlines	10,550	52.2	4,569	9,755
Other Paid Circulation:	200	1.0	100	4.4
Subscriptions	200	1.0	190	44

\*Unique Total Qualified represents unique recipients, not the sum of Print and Digital. Note 1: Includes fleet air taxis.

Note 2: Includes airframe manufacturers.

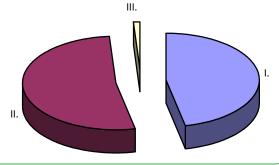
Note 3: ATC/Ground System includes systems manufacturers.

Note 4: Includes maintenance/engineering.

Note 5: General Sales Agent includes sales/distribution.

## 3a. Breakout of Qualified Circulation by Business and Industry (Please Refer to Paragraph 3a for Complete Descriptions)

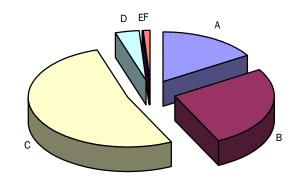
	Business and Industry	Total Qualified	Percent of Total
l.	Airlines	9,451	46.8
II.	Non-Airlines	10,500	52.2
III.	Other Paid Circulation	200	1.0
	TOTAL QUALIFIED CIRCULATION	20,201	100.0



		_	Indust	ry Sector	Other Paid Circulation
Classification by Job Position	Total Qualified	Percent of Total	Airlines	Non Airlines	Subscriptions
C-Level (Chairman; CEO; COO; CFO; MD; Deputy/Assistant CEO, COO, CFO, MD; Other Deputy/Assistant)	3,279	16.2	1,383	1,896	-
Main Board/Director (Director, Senior VP, Deputy Assistant Director, Partner/Associate)	5,343	26.5	2,491	2,852	-
Management (VP, Gen Mgr, Mgr, Supervisor, Planner/Analyst, Systems/IT Analyst, Chief Pilot, Chief Engineer, Head of Dept, Consultant)	10,571	52.3	5,146	5,425	-
Non-Management (Officer/Administrator, Pilot, Engineer, ATC, Stewards/Clerks, Lecturer)	778	3.9	414	364	-
Others	30	0.1	17	13	-
Other Paid Circulation - Subscriptions	200	1.0	-	-	200
TOTAL QUALIFIED CIRCULATION	20,201	100.0	9,451	10,550	200

# 3a. Breakout of Qualified Circulation by Job Position (Please Refer to Paragraph 3a for Complete Descriptions)

	Classification by Job Position	Total Qualified	Percent of Total
A.	C-Level	3,279	16.2
В.	Main Board/Directors	5,343	26.5
C.	Management	10,571	52.3
D.	Non-management	778	3.9
E.	Others	30	0.1
F.	Other Paid Circulation	200	1.0
	TOTAL QUALIFIED CIRCULATION	20,201	100.0



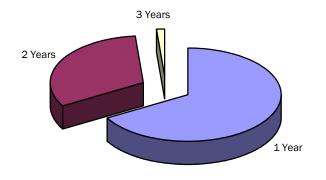
#### 3b. QUALIFICATION SOURCE BREAKOUT OF QUALIFIED CIRCULATION FOR ISSUE OF APRIL/MAY 2021

	(	Qualified Withii	า				
Qualification Source	1 Year	2 Years	3 Years	Print	Digital	Unique Total Qualified*	Percent
I. Direct Request:	9,834	6,446	282	9,094	15,126	16,562	82.0
II. Request from recipient's company:	66	27	3	96	-	96	0.5
III. Membership Benefit:	-	-	-	-	-	-	-
IV. Communication (other than request):	-	-	-	-	-	-	-
V. <b>TOTAL</b> - Sources other than above (listed alphabetically):	3,543	-	-	-	3,543	3,543	17.5
Association rosters and directories	-	-	-	-	-	-	-
**Business directories	3,543	-	-	-	3,543	3,543	17.5
Manufacturer's, distributor's and wholesaler's lists	-	-	-	-	-	-	-
Other sources	-	-	-	-	-	-	-
VI. Single Copy Sales:	-	-	-	-	-	-	-
UNIQUE TOTAL QUALIFIED CIRCULATION*	13,443	6,473	285	9,190	18,669	20,201	100.0
PERCENT	66.6	32.0	1.4	45.5	92.4	100.0	

# \*Unique Total Qualified represents unique recipients, not the sum of Print and Digital. \*\*See Additional Data

# 3b. Qualification by Year

Year	Total Qualified	Percent of Total
1 Year	13,443	66.6
2 Years	6,473	32.0
3 Years	285	1.4
TOTAL QUALIFI	ED 20,201	100.0



## AVERAGE ANNUAL AUDITED QUALIFIED CIRCULATION AND CURRENT UNAUDITED BRAND REPORTS

Duly - December   Danuary - June   Duly - December   Danuary - June   Duly - December   Duly - Decem	irculation Claim
Qualified ***:     14,220     16,424     19,026     19,847     20,185       Unique Qualified Non-Paid ***:     13,875     16,092     18,711     19,616     19,945	anuary – June 2021*
- 4	20,216
Print: 7,620 6,541 5,837 7,073 8,352	20,015
	8,999
Digital: 9,809 12,640 16,394 17,144 17,692	18,634
Unique Qualified Paid***: 345 332 315 231 240	201
Print: 335 318 302 215 226	192
Digital: 38 55 53 42 47	44
Post Expire Copies included in **NC **NC **NC **NC **NC **NC **NC	**NC
Average Annual Order Price: **NC **NC **NC **NC **NC	**NC

<sup>\*</sup>NOTE: January – June 2021 data is unaudited. With each successive period, new data will be added until six 6-month periods are displayed.

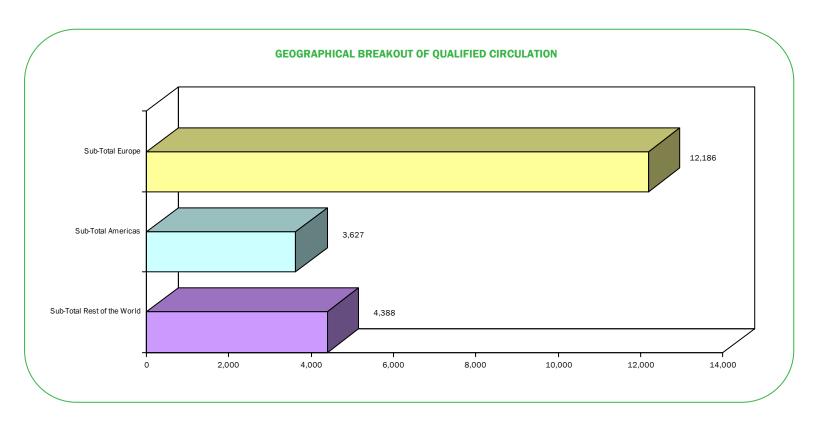
\*\*NC = None Claimed.

<sup>\*\*\*</sup>Unique Total Qualified represents unique recipients, not the sum of Print and Digital.

Region/Country	Print	Digital	Unique Total Qualified*	Percer
<b>ASIA</b> Afghanistan	2	2	2	
Armenia	2 2	2 7	2 7	
Azerbaijan Bangladesh	10	16	19	
Shutan	8	15	16	
Brunei Darussalam	11	16	17	
Cambodia China	4 31	6 67	7 77	
Georgia	1	3	3	
Hong Kong - SAR	98	128	142	
ndia ndonesia	185 49	344 77	358 87	
lapan	55	122	145	
Kazakhstan	14	24	25	
Korea, Republic Of	26	44	48	
Kyrgyzstan Laos	3 6	5 7	6 7	
Macao	1	3	3	
Malaysia	78	143	154	
Maldives Mongolia	5 7	11 9	12 10	
Myanmar	- '-	4	4	
Nepal	19	33	36	
Pakistan	61	96	101	
Philippines Singapore	3 153	46 246	47 273	
Singapore Sri Lanka	80	137	140	
Taiwan	85	117	129	
Tajikistan Thailand	4 50	6 85	6 89	
Turkmenistan	1	1	89 1	
Uzbekistan	3 7	6	7	
Vietnam Subtotal	7 1.064	13 1,841	13 1,993	0.0
MIDDLE EAST	,	,	,	9.9
Bahrain	30	48	52	
Iran Iraq	12	24 1	25 1	
Israel	97	151	166	
Jordan	31	59	63	
Kuwait	16	28	30	
Lebanon Oman	34 11	58 19	59 22	
Qatar	22		39	
Saudi Arabia	14	37 28	30	
Syrian Arab Republic	2 237	2 337	2	
United Arab Emirates Yemen	231	331	369 3	
Subtotal	506	795	861	4.3
<b>EUROPE</b> Albania	2	3	3	
Austria	105	151	158	
Balearic Islands	3	6	6	
Belarus Belgium	15 227	19 310	19 333	
Bosnia and Herzegovina	5	6	6	
Bulgaria	34	44	48	
Croatia	53 36	61 42	68 47	
Cyprus Czech Republic	75	110	47 117	
Denmark <sup>*</sup>	154	219	226	
Estonia	15	23	23	
Faroe Islands Finland	1 19	1 31	1 37	
France	505	665	743	
Germany	431	576	639	
Greece	67	115	125	
Greenland Hungary	13 46	16 67	16 69	
celand	72	98	101	
reland	279	359	397	
taly	100 41	160 59	166 60	
Latvia Lithuania	41 14	23	23	
Luxembourg	53	89	95	
Macedonia	2	2	2	
Malta Moldova	50 5	61 13	65 14	
Monaco	6	10	10	
Montenegro	4	4	4	
Netherlands Norway	262 56	310 81	341 86	
Norway Poland	72	88	95	
Portugal	116	175	188	
Romania	87	115	123	
Russian Federation Serbia	163 28	219 30	232 32	
Slovakia	25 25	39	32 40	
Slovenia	26	31	35	
Spain	259	366	390	
Sweden	146	218	226	
Switzerland	210 112	302	327	
Turkey	34	200 61	208 65	
	.54	ρŢ	00	
Ukraine United Kingdom	1,294	5,923	6.177	

Region/Country	Print	Digital	Unique Total Qualified*	Percen
<b>AFRICA</b> Algeria	2	4	4	
Angola	1	À	4	
Botswana	30	42	43	
Burundi Cape Verde	1 7	1 5	1 10	
Congo	4	5	5	
Cote D'Ivoire	_1	1 5 5 49 3 32 15 78 9 7	5	
Egypt Eritrea	25	49	49	
Ethiopia	25	32	3 37 3 17	
Gambia	3	2	3	
Ghana	13	15	17	
Kenya Libyan Arab Jamahiriya	45	78	85	
Madagascar	3	7	8	
Malawi	25 3 13 46 3 58 3 3 14 34	7	85 9 8 7 97	
Mauritius	58	94		
Morocco Mozambique	3	7	7	
Namibia	14	8 17	8 19	
Nigeria	34	44	49	
Reunion	1 2	11	11	
Rwanda Seychelles	7	- <u>-</u> 3 11	- <u>-</u> 3 11	
South Africa	231	412	426	
Sudan	6	10	10	
Swaziland	1	2 26	2 27	
Tanzania Togo	13 4	26 4	4	
Tunisia	26	42	49	
Uganda		11	13	
Zambia	8 2 6	9 10	9 12	
Zimbabwe unspecified Africa	2	3	3	
Subtotal	589	989	1,047	5.2
NORTH AMERICA			<u> </u>	-,-
Canada Mexico	193	513 70	563 72	
United States	23 1,160	2,223	2,649	
Subtotal	1,376	2,806	3,284	16.2
CARIBBEAN	,	,	,	
Antigua and Barbuda Bahamas	22 16	34 24	38 24	
Barbados	70	∠4 13	24 15	
Bermuda	9	13 3 22	15 3 23	
Cayman Islands	13	22	23	
Cuba Dominican Republic	1 3	13	1 13	
Dominican Republic Grenada	3 3 8	13 4	13 4	
Jamaica	8	13	15	
Montserrat	-	1	1 22	
Netherlands Antilles	14	20		
Puerto Rico Saint Lucia	3 4	6 2	7 4	
Saint Vincent and the	7	13	15	
Grenadines				
Trinidad and Tobago Turks and Caicos Islands	24	33	36	
Virgin Islands, British	2 2	3	3 3 2	
Virgin Islands, U.S.	-	2 3 2 4	ž	
unspecified Caribbean	126		5	4.6
Subtotal CENTRAL AMERICA	136	212	234	1.2
Belize	7	15	15	
Costa Rica			9	
El Salvador	3 2 5	4	4	
Guatemala Honduras	5	8 4 4 4	8 4	
Nicaragua	-	2	2	
Panama	8	2 20	2 24	
Subtotal	25	57	66	0.3
SOUTH AMERICA Argentina	21	35	41	
Bolivia	7	35 12	14	
Brazil	47	85 24	93	
Chile	10	24	29	
Colombia Ecuador	6	21	23	
French Guiana	-	21 2 1	93 29 23 2 1 17	
Guyana	9	15		
Paraguay	1	4 11	4	
Peru Surinama	4 11	11	14 17	
Suriname Uruguay	6	17 13	17 13	
Venezuela	1	9	9	
Subtotal	123	249	277	1.4
ASIA PACIFIC Australia	37	121	155	
Cook Islands	3 <i>1</i>	131	155 2 6 3 2	
Fiji	-	6	6	
French Polynesia	1	3	3	
	-	2	2	
Guam	1	13	14	
Guam Marshall Islands		44	53	
Guam Marshall Islands New Caledonia New Zealand	9	77		
Guam Marshall Islands New Caledonia New Zealand Papua New Guinea	9 1	12	53 12	
Guam Marshall Islands New Caledonia New Zealand Papua New Guinea Western Samoa	1	12 2	12	
Guam Marshall Islands New Caledonia New Zealand Papua New Guinea	9 1 - - 49	131 2 6 3 2 1 13 44 12 2 3	12 2 3 253	1.2

<sup>\*</sup>Unique Total Qualified represents unique recipients, not the sum of Print and Digital.



			Unique Total					Unique Total	
State	Print	Digital	Qualified*	Percent	State	Print	Digital	Qualified*	Percen
Maine	4	11	13		Kentucky	22	40	48	
New Hampshire	10	19	23		Tennessee	24	37	46	
Vermont	2	4	4		Alabama	14	16	21	
Massachusetts	21	39	50		Mississippi	19	19	27	
Rhode Island	2	9	10		EAST SO. CENTRAL	79	112	142	0.7
Connecticut	32	48	60		Arkansas	17	24	30	
NEW ENGLAND	71	130	160	0.8	Louisiana	10	13	18	
New York	65	150	180		Oklahoma	24	31	36	
New Jersey	19	41	53		Texas	93	173	204	
Pennsylvania	34	55	68		WEST SO. CENTRAL	144	241	288	1.4
MIDDLE ATLANTIC	118	246	301	1.5	Montana	4	10	12	
Ohio	41	78	98		Idaho	2	6	6	
Indiana	17	48	54		Wyoming	-	2	2	
Illinois	34	61	73		Colorado	20	46	48	
Michigan	39	59	78		New Mexico	6	10	12	
Wisconsin	19	30	37		Arizona	20	40	47	
EAST NO. CENTRAL	150	276	340	1.7	Utah	11	20	22	
Minnesota	22	43	54		Nevada	9	19	24	
lowa	14	16	22		MOUNTAIN	72	153	173	0.9
Missouri	21	33	44		Alaska	12	22	26	
North Dakota	6	8	9		Washington	18	32	41	
South Dakota	3	8	8		Oregon	7	24	26	
Nebraska	6	15	16		California	76	149	167	
Kansas	23	32	37		Hawaii	5	9	11	
WEST NO. CENTRAL	95	155	190	0.9	PACIFIC	118	236	271	1.3
Delaware	4	4	7		UNITED STATES	1,159	2,222	2,648	13.1
Maryland	16	28	34		U.S. Territories	1	1	1	
Washington, DC	17	42	49		Canada	193	513	563	
Virginia	28	65	76		Mexico	23	70	72	
West Virginia	5	13	14		Other International	7,814	15,863	16,917	
North Carolina	31	74	86		APO/FPO	-	-		
South Carolina	19	32	42		UNIQUE TOTAL		0 18,669	20,201	
Georgia	59	106	126						100.0
Florida	133	309	349		QUALIFIED CIRCULATION*	9,190			
SOUTH ATLANTIC	312	673	783	3.9	CIRCULATION*				

# **ADDITIONAL DATA**

#### **METHOD OF DISTRIBUTION:**

All qualified circulation conforms to the field served and definition of recipient qualification, as reported. Print copies are distributed via postal services or other carriers. Recipients of the digital version are notified via email when the Version is available.

#### STATEMENT OF CONTENT PLATFORM:

Editorial Replica – If a print edition exists, editorial and design are unchanged from the original print edition. Each issue's content and design are identical to the original edition. Apart from minor updates, the content cannot change once the issue is made available.

#### PARAGRAPH 3h:

Business directories include 1 source of circulation for a quantity of 3,543 copies or 17.5%, including Flight Global Data.

# **PUBLISHER'S AFFIDAVIT**

We hereby make oath and say that all data set forth in this statement are true.

Jacki Bishop, Audience Data Manager

(At least one of the above signatures must be that of an officer of the publishing company or its authorized representative.)

# IMPORTANT NOTE:

This unaudited brand report has been checked against the previous audit report. It will be included in the annual audit made by BPA Worldwide.

Date signed Country City Received by BPA Worldwide July 23, 2021 United Kingdom Sutton July 23, 2021

Type BD

ID Number A036B0J1

#### About BPA Worldwide

Anote BPA working and the adquartered in Shelton, Connecticut, USA, BPA has a global membership, spanning more than 20 countries. The organization conducts 2,500+ audits for media brands in print, online/digital and live events. In addition, the BPA-iCompli division verifies compliance to defined industry standards, provides technology assurance, and certifies organization's sustainability practices and reporting. BPA is supported by 4,000+ advertiser and agency members. The latest innovation to move the industry forward is the BPA Media Exchange, a brand-safe and audited cooperative marketplace which offers automated solutions for the buying and selling of digital advertising.